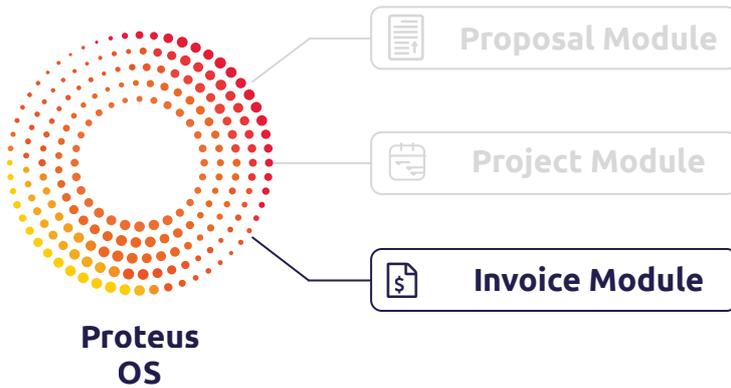




# Invoice Module

## Overview



The Proteus eco-system is a collection of unique modules that work independently, or as part of a single integrated system. Each Proteus module is aimed at making bottom line improvements by improving utilisation, streamlining workflows, providing quick and efficient access to resources and reducing overheads.

The **Invoice Module**, a component part of the Proteus OS, has been developed to offer the following key benefits:

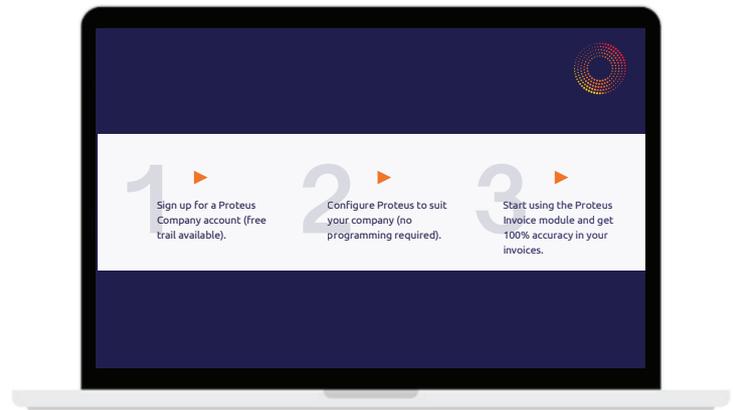


- Integration with project management.
- 100% accuracy.
- Reduced debtor days.
- Integration with finance tools.

## How it Works

The Invoice Module is a component part of the Proteus OS. Therefore, to access the invoice module, a company needs to create a Proteus account and add the required number of user licences. Licences are charged at **\$10 / user / month**. Billing is monthly or annually with **two months free** if paid annually.

Proteus licences can be increased or reduced **instantly** and billing is fully pro-rated. Billing is controlled by the user in our Admin console without interaction with the sales team.



Simple account set-up

## Key Features



Payment tracking.



Fully integrated with project management system.



100% accuracy in invoicing.



Fully integrated with tracking system covering all items sold; hours, hardware, equipment, software, etc.



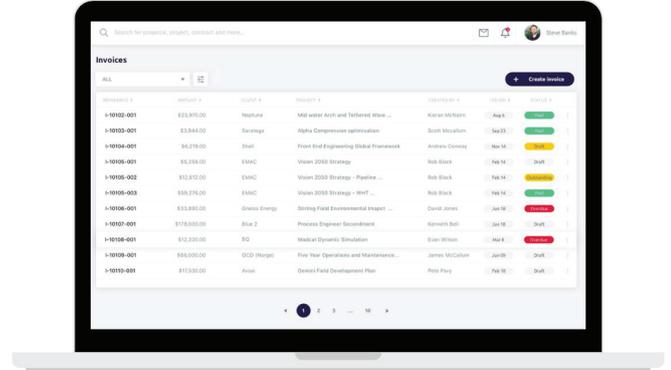
Integration through API to finance systems.



## Project Integration

Invoicing is often separated from project management and involves a manual process of gathering project data and developing the invoices manually from this. It is often a separate team that is invoicing a project from the team managing a project, and this introduces time delays and errors.

Proteus' invoice tool is fully integrated with the Proteus project management tool, or it can be integrated with any other tool through our open API. Automatically producing invoices from the project management system puts the project manager in control and ensures the invoices are 100% accurate. In addition, this reduces the time to produce and issue the invoice, resulting in a reduction in debtor days.

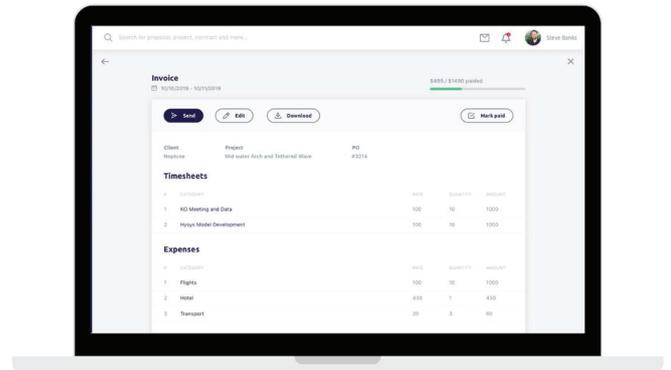


Invoice summary page

## Fast Development, Approval and Issue

The development, approval and issue of an invoice is all performed from a single interface and all of the key parties have access to this. The project manager approves the components to invoice, this automatically generates the invoice, it can be approved (it can also be edited at this stage) and then sent, all within a single collaborative interface.

The invoicing process can typically take days before internal approval is reached, with every day adding another debtor day to the cycle. Invoicing can be done in hours through Proteus and anybody in control of finances knows how much this means to the bottom line and the cash position of a company.

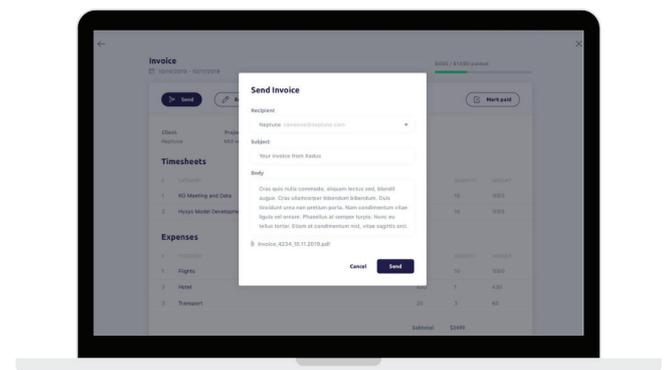


Download invoice

## Finance Integration

The Proteus Invoice module can easily be integrated with a finance tool such as Sage, Xero, Financialforce, etc. This integration is via our open API and allows two way communication with the finance tool. Synchronise invoicing with management accounts, bank accounts and expenses. Real time notification of invoice payment allows the project management system to be updated automatically, which drives the traffic light system on project status.

To find out how the Invoice Module could work for your company, email [enquiries@proteus-work.com](mailto:enquiries@proteus-work.com), or follow the links below.



Send invoice